

## **US Composting Council**

# Compost Uses, Markets and the USCC's STA Program – a brief primer





## What is Compost?

Composting is a Manufacturing Process

Change your mindset!

Composters are Product Manufacturers, NOT Waste Processors!

Not all composts, however, are created equal! Know your product!



#### **Compost Uses**

#### Perceived Market Value and Segment Acceptance

- Blended Topsoil Component
- Soil Amendment for Turf Establishment
- Soil Amendment for Planting Beds
- Planting Backfill Mix Component
- Soil Mulch for Erosion Control
- Soil Amendment for Field Nursery Production
- Horticultural Substrate (growing media) Component
- Soil Amendment for Marginal Soils/Reclamation
- Soil Amendment for Silviculture (reforestation)
- Soil Amendment for Vegetable Crop Production
- Growing Media for Sod Production



#### What compost isn't?

- it isn't black gold
- customers will not be lining up with money in hand
- build it and they will come NOT
- the environment is nice, but the bottom line is nicer!
- You MUST educate your prospects and SELL you facility and product!



#### **Compost Customers**

Perceived Market Value and Segment Acceptance

- Landscape Suppliers ALL
- Garden Centers focus on bulk products
- Landscapers commercial and residential
- Topsoil Suppliers commercial and retail
- Retail Homeowners, packaged product?
- DOT's/Public Works local and state
- Greenhouses and Nurseries may need mixes
- Golf Courses and Athletic Fields may need mixes
- Organic Farmers product specific
- Land Reclamation timing!



#### **Compost Use in Landscaping**

Your #1 Direct Use Market Segment Landscapers will buy compost directly Landscapers will buy compost indirectly Landscapers will buy straight compost Landscapers will buy compost topsoil mixes Landscapers will serve as subcontractors for most construction projects: commercial, residential, public works, highway, etc.



# Soil Amending – 2" of compost creates soil!











### NO specialized Equipment!









### Transform ANY soil type into topsoil!





#### 'Manufacturing' Topsoil with Compost





#### **Backfill Mixes**







#### **Mulching with Compost**





#### **Topdressing with Compost**







#### Soil Mulch for Erosion Control







#### **AASHTO Specifications**

American Association of State Highway and Transportation Officials 444 North Capitol Street N.W., Suite 249 Washington, D.C. 20001Standard Specifications for:

Compost for Erosion/Sediment Control Compost Blanket AND Compost Berm



#### Professional Growers Greenhouses and Nurseries

#### Proceed SLOWLY and CAUTIOUSLY!

- VERY conservative market segment
- Most expensive legal crop/acre grown
  - Compost product must be VERY consistent, even if it's consistently bad!
  - Start small 10% 15% by volume
    - 1 failure will undo 100 successes!



## Specifiers – the master key to increased sales!

- Specifiers are primarily landscape architects, landscape designers and consulting engineers
- They dictate what is used on landscape projects
- They work for commercial projects, DOTs and residential projects
- If it ain't in the specs, it may not be used!





The USCC's STA program is a <u>national compost testing</u> and labeling program designed to

- To improve customer confidence in compost selection and utilization
- To improve overall customer satisfaction, as well as 'field' results
- To improve compost purchasing decisions
- To promote customer-oriented composters
- To make compost the mainstream horticultural product that <u>it should</u>
   <u>be</u> and to help raise the level of professionalism of composters

If it isn't STA Compost..... What is it?



## US Compositing NEW Consumer Compost Use Program 1st National Compost Standards Program!









## Seal of Testing Assurance Program Program 'Stats' – 10/17/11

- Companies in the STA Program = 172
- Compost Products in the STA Program = 224
- Compost volume in the STA Program =
   Approx. 3.2 million tons, or
   Approx. 6.4 million cubic yards
- States with STA participants = 34
- Labs in STA Program = 12
- DOTs specifying STA ONLY 6